



USDA TURKEY MARKET NEWS REPORT

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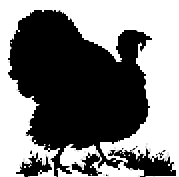
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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Trading inactive. Demand was uneven and in a full range. Offerings of hens and toms were barely adequate. Parts and meats trading was slow. Inquiry was limited. Supplies generally light and held with confidence.

EXPORT MARKET HIGHLIGHTS

Trading centered on a limited volume of tom drums and mechanically separated turkey, balance slow. Demand was moderate. Offerings are light and held with confidence.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 05, 2004**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	75-77	75	75.00	10	-	-	-	-	-
CENTRAL REGION 4/	75-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-77	-	-	-	79.00	28	OCT	-	-
16-24 LB TOMS									
EASTERN REGION 3/	75-76	75	75.00	37	-	-	-	-	-
CENTRAL REGION 4/	73-76	76	76.00	12	-	-	-	-	-
WESTERN REGION 5/	75-76	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 06, 2004**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	75-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-78	78	78.00	10	-	-	-	-	-
WESTERN REGION 5/	75-77	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	75-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-76	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 OCTOBER 2004.

The white meat market was steady to instances firm. Demand moderate. Offerings of tom breast meat ranged from light on frozen to instances adequate on fresh. Destrapped tenderloins ranged from light at best on frozen to adequate on fresh. The balance of white meat offerings were light at best and held with confidence. Rib breast trade sentiment was steady to fully steady. Inquiry slow to fair for the light to adequate offerings. Trading was slow to moderate with activity centered on tom full-cut wings for domestic shipments and frozen thigh meat for domestic and export deliveries. For domestic: frozen Grade A basted 16-18 lb. breasts 115, plant grade basted 18-20 lb. breasts 135, frozen young hen breast meat without tenderloins 158, fresh body chopping skin 11 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	97.00		97.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	159.00	6
BREASTS, 4-8 LBS PLANT GRADE 2/		T	88.00	20
DRUMSTICKS, TOM	41.00-44.00		42.15	65
DRUMSTICKS, TOM--FRESH		W	46.00	80
DRUMSTICKS, HEN		W	42.00	20
WINGS, FULL-CUT, TOM	55.00-57.00		55.88	204
WINGS, FULL-CUT, HEN	53.00		53.00	17
WINGS, V-TYPE, TOM	50.00		50.00	21
WINGS, V-TYPE, HEN		F	93.00	9
NECKS, TOM	30.00		30.00	4
NECKS, HEN		F	23.00	9
BREASTS, B/S, TOM 3/		F	168.00	40
BREASTS, B/S, TOM--FRESH 3/		M	210.00	40
THIGH MEAT	84.00		84.00	201
THIGH MEAT--FRESH				
BREAST TRIM MEAT		M	129.00	40
SCAPULA MEAT	107.00		107.00	7
TENDERLOINS	157.00-160.00		159.61	46
DESTRAPPED TENDERS		F	165.00	40
DESTRAPPED TENDERS--FRESH		M	187.55	44
WING MEAT WITH SKIN		M	78.00	40
MECHANICALLY SEPARATED 4/		W	19.00	40
MECHANICALLY SEPARATED--FRESH 4/				

EXPORT TRADING

DRUMSTICKS, TOMS		M	43.10	200
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	25.50	208
MECHANICALLY SEPARATED 4/	21.00		21.00	160
THIGH MEAT - FROZEN	80.00-84.00		82.62	302

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	83
FROZEN TURKEYS Y TOMS 14-24#	83
FROZEN TURKEYS Y TOMS 24-28#	83

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	113-123
TURKEYS Y TOMS UNDER 22#	112-123
TURKEYS Y TOMS 22-24#	106-116
TURKEYS Y TOMS 24-26#	106-120
TURKEYS Y TOMS 26 LBS & OVER	112-122

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 6 OCTOBER 2004.

The market on tom drums and necks was steady to instances barely steady, mostly steady; tom wings steady to instances firm, mostly fully steady and tails steady to barely steady. Demand on tom drums and necks light to fair. Some noted buyers not as aggressive and offerings not as tight as previous weeks on tom necks. Tom wing demand fair to good for the limited offerings, however, increased trading was noted on full-cuts. Demand on tails spotty for the adequate to fully adequate supplies. Trading centered on a moderate volume of Grade A 4-8 lb. breasts and on a light volume of tom full-cut wings for domestic shipments, balance slow. Fresh wing meat with skin 118 and part loads of fresh scapula 121 cents delivered domestic. Fresh thigh meat traded at 88 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	98.00		98.00	320
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	159.00	6
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	43.50-44.00		43.58	32
DRUMSTICKS, TOM--FRESH		W	46.00	80
DRUMSTICKS, HEN		W	42.00	20
WINGS, FULL-CUT, TOM	57.00-60.00		57.93	214
WINGS, FULL-CUT, HEN		T	53.00	17
WINGS, V-TYPE, TOM	49.50		49.50	27
WINGS, V-TYPE, HEN		F	93.00	9
NECKS, TOM	28.00-30.00		28.64	128
NECKS, HEN		F	23.00	9
BREASTS, B/S, TOM 3/	165.00		165.00	40
BREASTS, B/S, TOM--FRESH 3/		M	210.00	40
THIGH MEAT		T	84.00	201
THIGH MEAT--FRESH				
BREAST TRIM MEAT	129.00		129.00	40
SCAPULA MEAT		T	107.00	7
TENDERLOINS		T	159.61	46
DESTRAPPED TENDERS		F	165.00	40
DESTRAPPED TENDERS--FRESH		M	187.55	44
WING MEAT WITH SKIN		M	78.00	40
MECHANICALLY SEPARATED 4/		W	19.00	40
MECHANICALLY SEPARATED--FRESH 4/	17.00-20.00		18.51	134

EXPORT TRADING

DRUMSTICKS, TOMS	44.00		44.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	25.50	208
MECHANICALLY SEPARATED 4/	21.00		21.00	80
THIGH MEAT - FROZEN		T	82.62	302

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/06/04**POULTRY HEALTH BOARD**

CUMULATIVE

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2003-2004	4,394	93,533	93,533
2002-2003	11,000	81,204	81,204

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